

M&A ASSESSMENT SERVICES FOR PE FIRMS



We help PE firms make better purchasing and selling decisions with confidence. KMS consulting and development services also support your portfolio companies, increasing their value and leading to greater returns.

Buy-Side Services	Sell-Side Services
<p>Minimize risk and maximize your negotiation position with transparent, comprehensive assessments of a software company's product and team.</p> <ul style="list-style-type: none"> Technical assessments Line-level code scans Technology due diligence Pre-diligence preparation	<p>Achieve transformative exits with executive-level consultants and senior-level engineers to ramp up your portfolio companies.</p> <ul style="list-style-type: none"> Technical assessments Technology due diligence Pre-diligence preparation Executive coaching Software development services Software testing services AI / ML engineering Platform modernization M&A technical integrations

We Bring Value to Investors

\$11.8B driven in client acquisition value	37% of KMS clients have been acquired	250+ software companies served
70+ diligence projects	\$2.9B invested by PE firms in KMS clients	120+ PE firm relationships

The KMS Difference

We develop, launch, and exit our own software companies—making us truly knowledgeable to what it takes for a successful exit. We build meaningful long-term relationships and ensure you have a strategic investment strategy in place.

KMS Companies



Our PE & Investment Partners



Unlike other offshore development firms, KMS Technology’s specialization in working with Private and Growth Equity software companies sets them apart. Because of their deep understanding of our portfolio company’s needs, KMS’s executive consulting provided specific solutions that will enable our company to scale.

Operating Partner,
Welsh, Carson, Anderson & Stowe